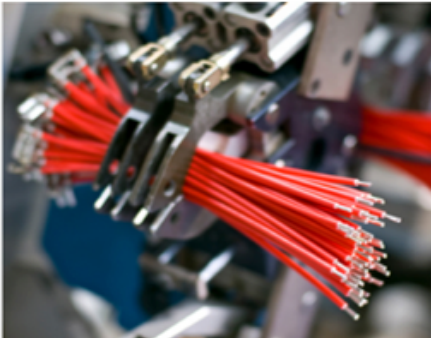


How to Achieve Huge Savings with AP Automation



**WE ARE
STRATEGIC**



How to Achieve Huge Savings with AP Automation

Today's Panel



Sr VP Solutions Architecture
Tim Rabaut



Business Development
Stephen Rosenthal



Operations Manager
Juliana Vrhel



Sr Dir. Marketing
Barbara Ware

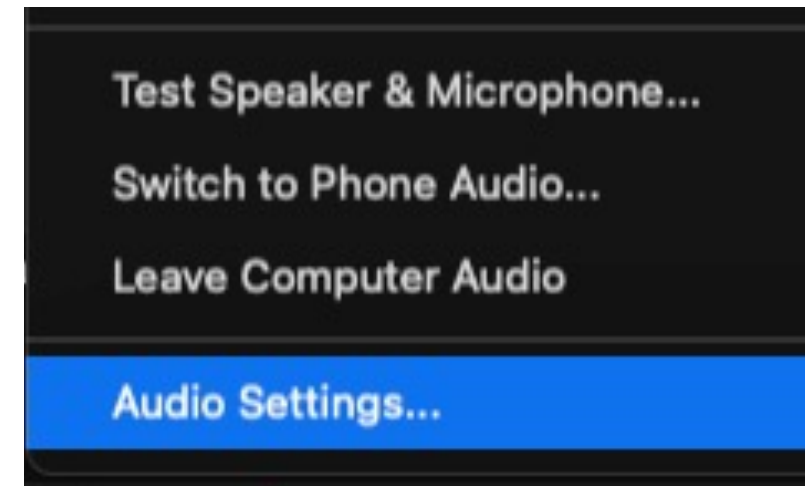
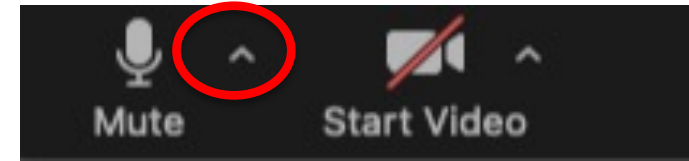


Channel Partner

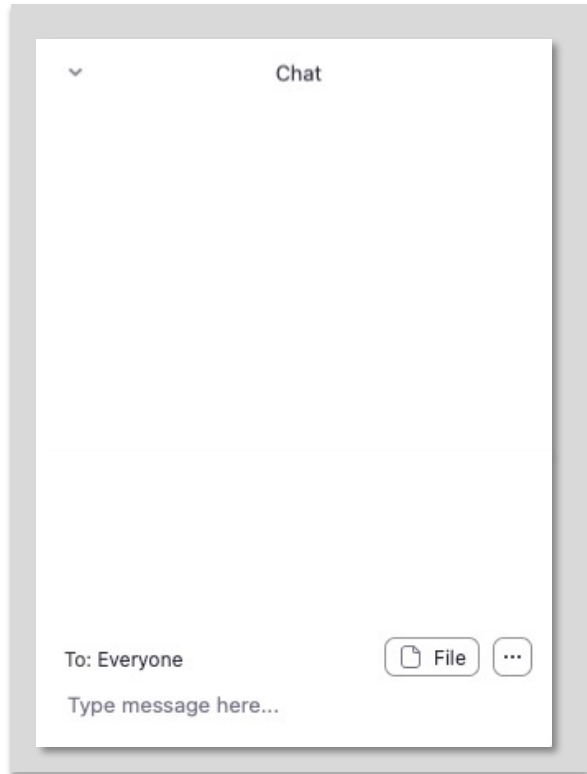
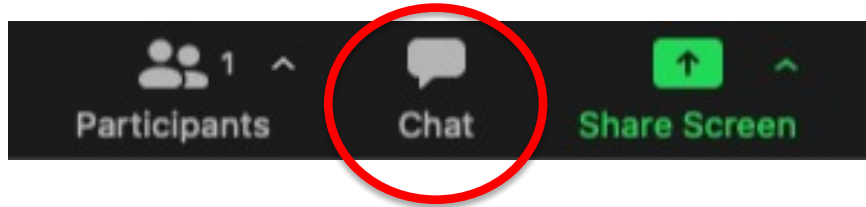


Zoom Event: How to Participate

- Join or Change Audio:
 - Click arrow next to Mute button
 - You have the options to set microphone and speakers, test them, adjust volume or switch to phone audio
 - Full audio settings allows you to and change other settings



Zoom Event: Q&A



- Submit your questions & comments using the Chat panel at any time during the webinar

Strategic Information Group

Introduction

About us

- Established: 1992
- Employees: 125+
- Locations: USA (5), Ireland, UK, India, Thailand
- Customers: 1200+ Companies
 - 650+ full implementations
 - 350+ life science customers
 - 100+ reached exit strategy
- Products
 - QAD Adaptive ERP
 - Quality Systems
 - ERP Integrations & Extensions
 - FDA Validation Toolkit/Protocols
- Services
 - QAD Adaptive ERP
 - Quality Systems
 - ERP Integrations & Extensions
 - FDA Validation Toolkit/Protocols
 - Implementations
 - Integrations
 - FDA Validation
 - Upgrades
 - Managed Services
 - QAD and EDI
 - QAD Help Desk (helpSERV)
 - Staff Augmentation



Why does Strategic recommend DocLib AP Automation?

- We specialize in helping small companies grow exponentially, and large(r) companies gain efficiencies in their processes
- Tools that provide scalability & automation are critical
- Cover incremental transaction volumes with the same headcount
- Focus on exception management rather than routine tasks



Channel Partner





PICS DocLib Introduction

Top Reasons for DocLib

Current Client Examples



Lack of Workflow
Visibility

Deployed in 18
countries



Difficulty Accessing Documents

**Informed Decision
Making**



Approval Issues

Elimination of 1-3
week approval
process



Manual Transaction &
3-Way Match

75-95% Touchless

MiTek's Experience

Current Client Examples



Accounting team
in 2021

Reduced **AP**
headcount by two



Touchless invoice processing
live end of August

78%
touchless



Overtime reclaimed
1/1/20 to date

\$60,000
saved



Total saved
in 2020

Over
\$700,000



DocLib AP Automation Demo

AP Automation Demo – QAD

Juliana Vrhel – Operations Manager



- Process Overview
- Automated 3-Way Match
- Approval Processing
- Transaction Creation
- Document Package Review



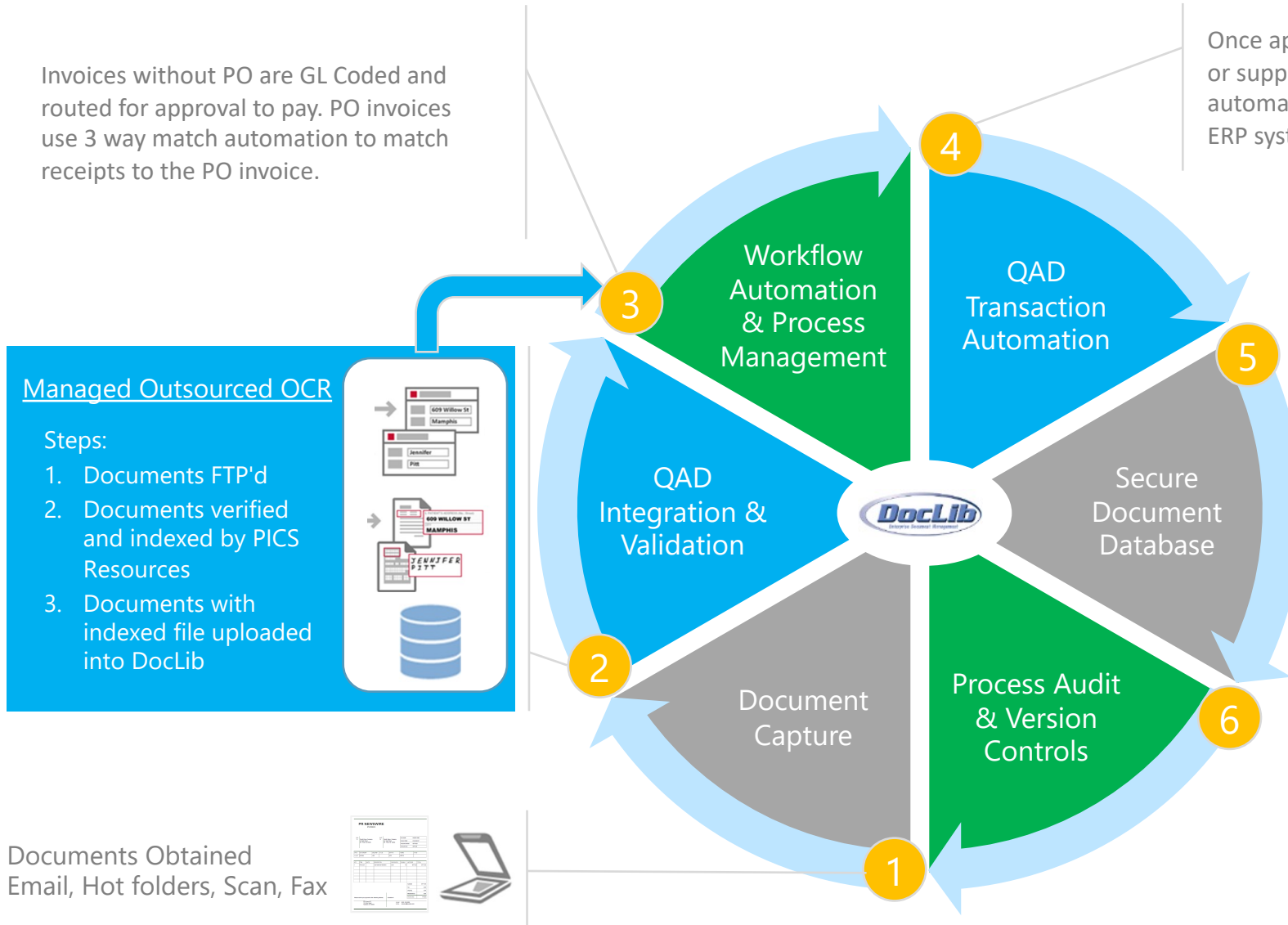
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DocLib Process

Invoices without PO are GL Coded and routed for approval to pay. PO invoices use 3 way match automation to match receipts to the PO invoice.

Once approved, the voucher or supplier invoice is automatically created in the ERP system.



Questions?



Channel Partner



To Learn More



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